

**Gift of Securities Certificate  
via Wire Transfer from Donor's Brokerage Account  
or Organization's Investment Management Account  
Letter of Authorization (LOA)**

**Attachment D**

Donor's Brokerage Firm:

Date:

\_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Attention: \_\_\_\_\_  
(Broker's Name)

To Whom It May Concern: **(Donor completes this section)**

I wish to gift the following securities from my account # \_\_\_\_\_

<u>Company Name</u>	<u># Shares</u>
_____	_____
_____	_____
_____	_____
_____	_____

to the following organization for deposit to their account as designated below:

Name of Organization: Perinton Ecumenical Ministries, Inc.  
dba Advent House

*Organization's Investment Management Firm:*

Bank Name: Morgan Stanley Wealth Management

Inv. Mgt. Account #: 323-\*\*\*\*\*

DTC# 0015

CODE (if applicable) \_\_\_\_\_

**(Donor(s) sign)**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

(Note: All parties registered on the donor's brokerage account must sign this letter of authorization.)